

Appendix 2B – Notification of change to the number of securities on issue.

Notification of change to the number of securities on issue.

We

Niuminco Group Limited _____ (name of issuer)

ABN 44 009163 919 _____ (company number)

of

Suite 50, Austlink Corporate Centre, 14 Narabang Way, Belrose NSW 2085, Australia _____ (address)

advise PNGX of a change to the number of +securities on issue as follows:

Class	Date of change	Increase or Decrease	Number	Consideration per security	Reason for change
FPO	19/02/2024	Increase	34,747,250	AUD\$0.10	Asset acquisition and debt conversion to equity

As a result of the abovementioned changes, the issuer now has the following +securities on issue

Class	Quoted or unquoted	Number on issue before change	Change	Number on issue after change
FPO	Quoted	155,565,386	34,747,250	190,312,636



Signature of director or company secretary

Dated: ____ 1 May 2024 _____

Estimated capacity to issue securities without shareholder approval

(Annual New Issue Limit x Base Amount) – Limiting Issues

Base Date 19 February 2024

Annual New Issue Limit	20% or the percentage approved by shareholders	Number 38,062,527	Comments 20% of issued capital
Exempt Issues	Exception 1	The issuer must have *working capital which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities .	N/A
	Exception 2	If the issuer's *prospectus does not contain a statement that the issuer will have enough *working capital at the time of its admission which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities and to carry out its stated objectives, the issuer must give PNGX a statement to that effect from an independent expert.	N/A
	Exception 3	The issuer must have *working capital which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities .	N/A
	Exception 4	If the issuer's *prospectus does not contain a statement that the issuer will have enough *working capital at the time of its admission which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities and to carry out its stated objectives, the issuer must give PNGX a statement to that effect from an independent expert.	N/A
	Exception 5	The issuer must have *working capital which is sufficient for projected	N/A

	normal operations for at least the first 12 months after initial *quotation of its *securities.		
Exception 6	If the issuer's *prospectus does not contain a statement that the issuer will have enough *working capital at the time of its admission which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities and to carry out its stated objectives, the issuer must give PNGX a statement to that effect from an independent expert.	N/A	
Exception 7	The issuer must have *working capital which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities.	N/A	
Exception 8	If the issuer's *prospectus does not contain a statement that the issuer will have enough *working capital at the time of its admission which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities and to carry out its stated objectives, the issuer must give PNGX a statement to that effect from an independent expert.	N/A	
Exception 9	The issuer must have *working capital which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities.	N/A	
Exception 10	If the issuer's *prospectus does not contain a statement that the issuer will have enough *working capital at the time of its admission which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities and to carry out its stated	N/A	

	objectives, the issuer must give PNGX a statement to that effect from an independent expert.		
Exception 11	The issuer must have *working capital which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities.	N/A	
Exception 12	If the issuer's *prospectus does not contain a statement that the issuer will have enough *working capital at the time of its admission which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities and to carry out its stated objectives, the issuer must give PNGX a statement to that effect from an independent expert.	N/A	
Exception 13	The issuer must have *working capital which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities.	N/A	
Exception 14	If the issuer's *prospectus does not contain a statement that the issuer will have enough *working capital at the time of its admission which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities and to carry out its stated objectives, the issuer must give PNGX a statement to that effect from an independent expert.	N/A	
Exception 15	The issuer must have *working capital which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities.	N/A	
Exempt Issues Amount	Total of Exceptions 1 to 15	N/A	

A	the number of fully paid +ordinary securities on issue on the Base Date;	190,312,636	
B	the number of fully paid +ordinary securities issued as an exempt issue in Rule 11.6 since the Base Date (Exempt Issues Amount);	NIL	
C	the number of partly paid +ordinary securities that became fully paid since the Base Date,	NIL	
D	the number of fully paid +ordinary securities issued with approval of holders of +ordinary securities under rule 5.1 or 5.5 since the Base Date;	NIL	
E	the number of fully paid +ordinary securities cancelled since the Base Date.	NIL	
Base Amount	A+B+C+D-E	190,312,636	
Limiting Issues	the number of +equity securities issued or agreed to be issued since the Base Date that are not issued: (a) under rule 5.2; (b) under an exception in rule 11.6; (c) with approval of holders of +ordinary securities under rule 5.1 or 5.5	NIL	

Based upon the above, we estimate the issuer's capacity to issue further +ordinary securities without shareholder approval to be:

$$(Annual\ New\ Issue\ Limit \times Base\ Amount) - Limiting\ Issues = 38,062,527$$